



OF *NORTHEAST FLORIDA*



2018

Chapter Resource Partnership Program

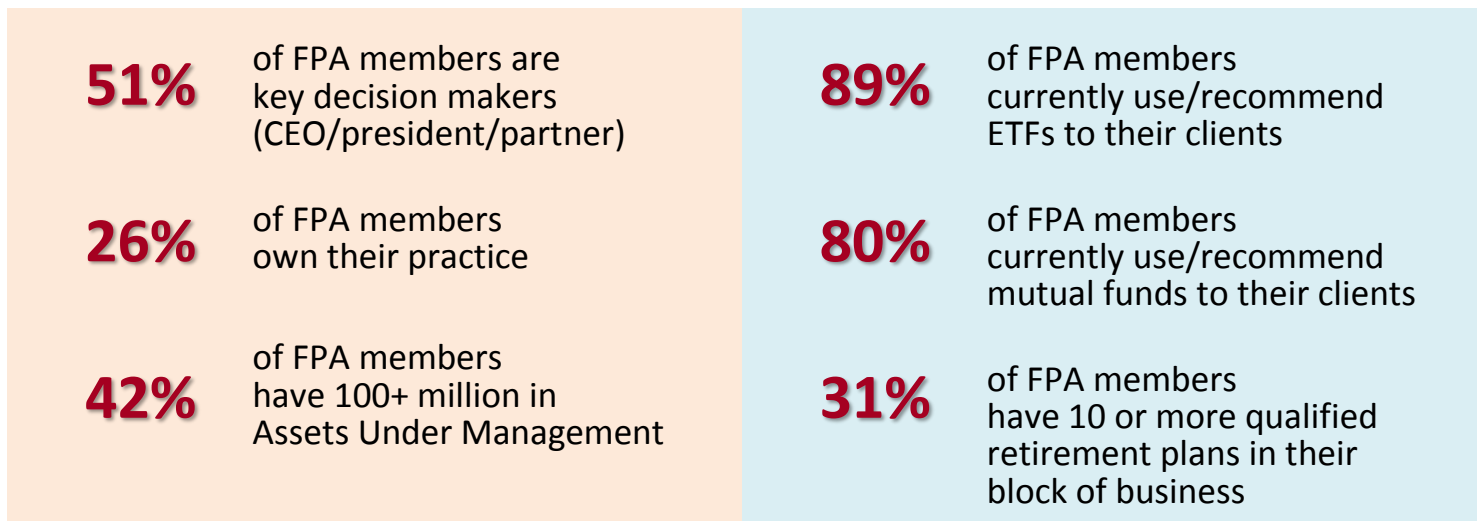


The Financial Planning Association® (FPA®) is the principal professional membership organization for personal financial planning professionals in the USA and includes professionals from all backgrounds and business models.

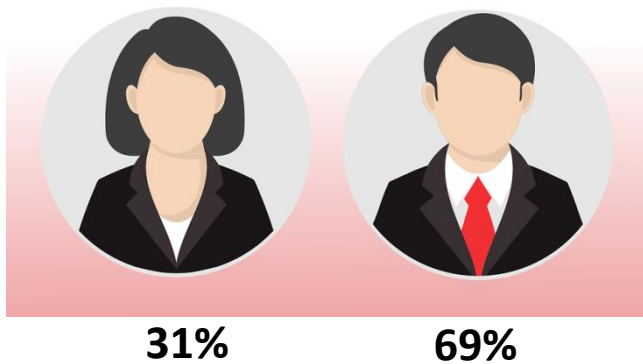
Recognition as an FPA of Northeast Florida resource partner reinforces your commitment to the success and growth of the profession.

By providing you and your company with various vehicles for exposure at meetings and events, we also provide additional exposure through our chapter website.

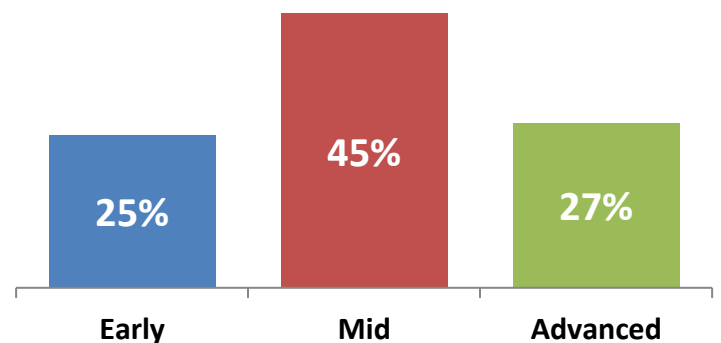
About FPA Members:



By Gender



Career Stage





2018 Chapter Resource Partnership Program

| Sponsor Levels | Title \$2500 | Diamond \$1500 | Platinum \$750 |
|---|--|--|---|
| Annual Symposium Thursday, October 18, 2018 @ UNF | Sold <small>Limit: 2</small> | Sold <small>Limit: 2</small> | 5 Available <small>Limit: 5</small> |
| Symposium Title Sponsor: Premium exposure opportunity to: <ul style="list-style-type: none"> • 10-minute Sponsor Showcase during lunch • Exclusive recognition on printed agenda • Exclusive table flyer for attendees | ✓ | | |
| Opportunity to provide a general session speaker (morning or afternoon) and 2-minute sponsor showcase. <i>Limit 2. Provided on a first come-first served basis, subject to chapter topic approval.</i> | | ✓ | |
| Opportunity to provide one 50-minute continuing education (CE) breakout session. <i>Provided on a first come-first served basis, subject to chapter topic approval.</i> | ✓ | | ✓ |
| Exhibit Table (6' draped table) | ✓ Preferred exhibit space | ✓ Preferred exhibit space | ✓ |
| On-Site Recognition | Name/Logo | Name/Logo | Name/Logo |
| Free Registration for Company Representatives | 2 | 2 | 1 |
| Symposium Attendee List | ✓ | ✓ | ✓ |
| Logo with hyperlink on chapter website (12 months) | ✓ | ✓ | ✓ |
| Additional Benefits for All Levels (Title, Diamond, Platinum) | ✓ | ✓ | ✓ |
| <ul style="list-style-type: none"> • Annual Pass to Quarterly Meetings • Annual Pass to Networking Social • Email promotion of sponsored webinar or meetings up to 4 times per year. <i>Content subject to FPA approval.</i> • Recognition at each quarterly meeting (logo & mention) • Social media mentions on Twitter, Facebook, etc. | | | |

| A La Carte Items: | |
|---|---------|
| Quarterly chapter meeting sponsor showcase: 10-minutes to highlight your firm's opportunities and capabilities. <i>Limit: One per quarterly meeting.</i> | \$1,000 |
| Quarterly chapter meeting – lunch sponsor: 5-minute showcase & booth <i>Limits: A) Only available if no 10-minute sponsor showcase; B) Limit 2 per meeting.</i> | \$500 |
| Social event sponsor, includes 10-minute sponsor showcase | \$500 |
| Practice Management Roundtable host and moderator <i>(event topic to be determined by chapter)</i> | \$250 |
| Symposium lunch sponsor, includes free registration for company rep and symposium attendee list | \$500 |
| Symposium coffee sponsor, includes free registration for company rep and symposium attendee list | \$250 |
| Symposium or Chapter Meeting A/V sponsor, free registration for company rep | \$150 |
| Email banner ad | \$100 |



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2018 Chapter Resource Partnership Commitment Form

Please make checks payable to:

FPA of Northeast Florida.

If you prefer to use a credit card,
Call Christine at (866) 730-4530.

Upon receipt of invoice, please mail
a copy of this contract with
payment to:

FPA of Northeast Florida
12157 W. Linebaugh Ave PMB 312
Tampa, FL 33626

Questions? Call

William O'Leary (904) 880-5554
Christine Brown (866) 730-4530

Partnership Package Chosen: _____

Company & Attendee Information:

Company Name _____

2018 Symposium Rep Name _____

Title _____

Address _____

City _____ State _____ ZIP _____

Phone Fax _____ Fax _____

Email _____

Web Site _____

Billing Information:

Contact Name _____

Title _____

Address _____

City _____ State _____ ZIP _____

Phone Fax _____ Fax _____

Email _____